

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF VERMONT**

In re:

Roman Catholic Diocese of Burlington,
Vermont,¹

Case No.: 24-10205-HZC
Chapter 11 Case

Debtor.

FREDRIKSON & BYRON, P.A.'S MONTHLY FEE STATEMENT FOR JANUARY 2025

Pursuant to the Court's Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Members of Official Committees (ECF No. 180, the "Compensation Order"), Fredrikson & Byron, P.A. ("Fredrikson"), as Chapter 11 counsel for the Roman Catholic Diocese of Burlington, Vermont (the "Diocese"), files this monthly fee statement seeking compensation for reasonable and necessary services to the Diocese from January 1, 2025 to January 31, 2025 (the "Compensation Period") in the amount of \$33,131.60 (80% of \$41,414.50) and reimbursement of actual and necessary expenses incurred during the Compensation Period in the amount of \$955.44.

Fredrikson's invoices for the Compensation Period, attached hereto as Exhibit A,² show the individuals who provided services during the Compensation Period (James L. Baillie (shareholder); Steven R. Kinsella (shareholder); Samuel M. Andre (shareholder); Katherine A. Nixon (associate); and Shataia Stallings (paralegal)); their respective billing rates; the aggregate

¹ In accordance with Fed. R. Bankr. P. 2002(n) and 1005 and 11 U.S.C. § 342(c), as applicable, the Diocese's address is 55 Joy Drive, South Burlington, Vermont 05403, and its Employer Identification Number (EIN) is 03-0180730.

² Each of the invoices include a cover page including a calculation of the 80% amount owed. For the avoidance of doubt, the invoices include 100% of the time entries and expenses for the Compensation Period.

hours spent by each individual; a reasonably detailed breakdown of the expenses incurred; and contemporaneously maintained time entries for each individual in increments of tenths (1/10) of an hour.

Any party in interest has until **4:00 p.m. (prevailing Eastern time) on February 21, 2025** to object to the requested fees and expenses in accordance with the procedures in the Compensation Order. If no objection is filed, Fredrikson will file a certificate of no objection with the Court and the Diocese will be authorized to pay Fredrikson the amounts described herein.

Dated: February 7, 2025

/s/ Steven R. Kinsella

Raymond J. Obuchowski

OBUCHOWSKI LAW OFFICE

1542 Route 107, PO Box 60

Bethel, VT 05032

(802) 234-6244

ray@oeblaw.com

James L. Baillie (*pro hac vice*)

Steven R. Kinsella (*pro hac vice*)

Samuel M. Andre (*pro hac vice*)

Katherine A. Nixon (*pro hac vice*)

FREDRIKSON & BYRON, P.A.

60 South Sixth Street, Suite 1500

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(612) 492-7000

jbaillie@fredlaw.com

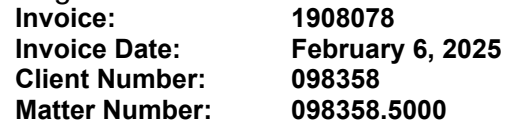
skinsella@fredlaw.com

sandre@fredlaw.com

knixon@fredlaw.com

**ATTORNEYS FOR THE ROMAN CATHOLIC
DIOCESE OF BURLINGTON, VERMONT**

EXHIBIT A



Communications concerning disputed debts, including an instrument tendered as full satisfaction of a debt, are to be sent to Fredrikson, Attn: Credit Department, 60 South Sixth Street, Suite 1500, Minneapolis, MN 55402

Fredrikson

Invoice:

1908078

Invoice Date:

February 6, 2025

Page:

Prior Balance Due Detail

<u>Date</u>	<u>Invoice Number</u>	<u>Amount</u>	<u>Payments</u>	<u>Balance Due</u>
11/04/24	1888523	43,312.28		43,312.28
12/05/24	1895348	12,147.17		12,147.17
01/06/25	1901844	8,114.32		8,114.32
Total Prior Balance:				\$ 63,573.77

To avoid duplicate payments, the Prior Balance reflects what was still due as of February 6, 2025. If payment has been sent close to this date, please verify payment status.

FredriksonInvoice: 1908078
Invoice Date: February 6, 2025
Client Number: 098358
Matter Number: 098358.5000

Diocese of Burlington
Bishop McDermott
55 Joy Dr
South Burlington, VT 05403

Legal Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/06/25	S. Stallings	Attention to finalizing and e-filing certificate of services prepared for serving orders and motions.	0.30	70.50
01/06/25	S. Kinsella	Review status of final orders on first day and supplemental motions.	0.10	63.50
01/30/25	S. Andre	Correspond with client regarding confidentiality agreement.	0.10	56.50
01/31/25	S. Andre	Correspondence regarding confidentiality agreements.	0.20	113.00
Current Legal Fees:			0.70	\$ 303.50

Timekeeper Summary

<u>Timekeeper</u>	<u>Bill Rate</u>	<u>Hours</u>	<u>Billed Amount</u>
Steven R. Kinsella	635.00	0.08	50.80
Samuel M. Andre	565.00	0.24	135.60
Shataia Stallings	235.00	0.24	56.40
Total		0.56	\$ 242.80

Costs and Other Charges

	<u>Amount</u>
01/07/25 Travel One (2001 Killebrew Drive, Suite 305 Bloomington MN 55425) - 3190914 - Airfare to attend 341 hearing 1.21.25	558.38
01/09/25 Federal Express	47.84
01/21/25 Travel Steven R. Kinsella - Hotel - Lodging - Attend 341 hearing in Vermont	227.37



01/21/25	Travel Steven R. Kinsella - Parking - Overnight parking at MSP Airport	61.85
	Litigation Support Services	60.00

Current Costs and Other Charges:	\$ 955.44
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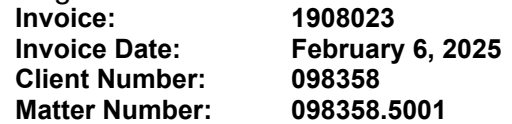
Invoice Totals

Total for Current Legal Fees:	\$ 303.50
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Total For Current Costs and Other Charges:	\$ 955.44
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Total For Current Invoice:	\$ 1,258.94
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Your 80% Due:	\$ 1,198.24
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Communications concerning disputed debts, including an instrument tendered as full satisfaction of a debt, are to be sent to Fredrikson, Attn: Credit Department, 60 South Sixth Street, Suite 1500, Minneapolis, MN 55402

Fredrikson

Invoice:

1908023

Invoice Date:

February 6, 2025

Page:

Prior Balance Due Detail

<u>Date</u>	<u>Invoice Number</u>	<u>Amount</u>	<u>Payments</u>	<u>Balance Due</u>
11/04/24	1888524	377.50		377.50
12/05/24	1895349	7,660.50		7,660.50
01/06/25	1901845	9,052.50		9,052.50
Total Prior Balance:				\$ 17,090.50

To avoid duplicate payments, the Prior Balance reflects what was still due as of February 6, 2025. If payment has been sent close to this date, please verify payment status.

FredriksonInvoice: 1908023
Invoice Date: February 6, 2025
Client Number: 098358
Matter Number: 098358.5001Diocese of Burlington
Bishop McDermott
55 Joy Dr
South Burlington, VT 05403**Legal Fees**

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/02/25	S. Andre	Correspondence regarding trust documents.	0.10	56.50
01/06/25	S. Andre	Correspondence regarding trust and insurance documents.	0.20	113.00
01/08/25	S. Andre	Analyze receipt of demand for waiver of policy confidentiality.	0.10	56.50
01/11/25	Litigation Support Consulting	Unitize old scanned documents by logical documents breaks. Email correspondence with legal team regarding missing pages citing examples of incomplete documents.	1.30	403.00
01/16/25	S. Andre	Meeting with S. Kinsella regarding insurance documents.	0.40	226.00
01/21/25	S. Andre	Analyze Priest Benefit Fund.	0.80	452.00
01/23/25	S. Kinsella	Analyze trust issue.	0.20	127.00
01/23/25	S. Andre	Research and analyze priest benefit fund and trust issues.	0.50	282.50
01/28/25	S. Andre	Correspondence regarding Diocese property values.	0.10	56.50
Current Legal Fees:			3.70	\$ 1,773.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Bill Rate</u>	<u>Hours</u>	<u>Billed Amount</u>
Steven R. Kinsella	635.00	0.16	101.60
Samuel M. Andre	565.00	1.76	994.40
Litigation Support Consulting	310.00	1.04	322.40
Total		2.96	\$ 1,418.40



Invoice Totals

Total for Current Legal Fees:	\$ 1,773.00
Total For Current Invoice:	\$ 1,773.00
Your 80% Due:	\$ 1,418.40



Invoice: 1908025
Invoice Date: February 6, 2025
Client Number: 098358
Matter Number: 098358.5003

Diocese of Burlington
Bishop McDermott
55 Joy Dr
South Burlington, VT 05403

For Previously Unbilled Professional Services Rendered Through January 31, 2025

Regarding: Assumption and Rejection of Leases and Contracts

Total for Current Legal Fees:	\$ 254.00
Total For Current Invoice:	\$ 254.00
Your 80% Due:	\$ 203.20

Payment is due within 30 days from receipt of invoice

[Redacted Payment Information]

**** Please note that Fredrikson & Byron will be adjusting its standard hourly billing rate schedule and some service charges rendered after January 1, 2025. If you have questions about the billing rates of specific individuals, please contact your billing attorney.****

Please remit this page with your payment. Thank you. We appreciate your business.



Invoice: 1908025
Invoice Date: February 6, 2025
Client Number: 098358
Matter Number: 098358.5003

Diocese of Burlington
Bishop McDermott
55 Joy Dr
South Burlington, VT 05403

Legal Fees

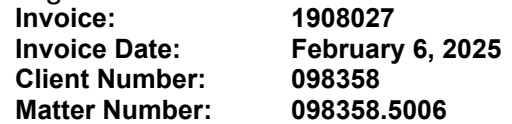
<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/24/25	S. Kinsella	Analyze potential lease.	0.30	190.50
01/29/25	S. Kinsella	Phone call with counsel regarding potential property lease.	0.10	63.50
Current Legal Fees:			0.40	\$ 254.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Bill Rate</u>	<u>Hours</u>	<u>Billed Amount</u>
Steven R. Kinsella	635.00	0.32	203.20
Total		0.32	\$ 203.20

Invoice Totals

Total for Current Legal Fees:	\$ 254.00
Total For Current Invoice:	\$ 254.00
Your 80% Due:	\$ 203.20



Communications concerning disputed debts, including an instrument tendered as full satisfaction of a debt, are to be sent to Fredrikson, Attn: Credit Department, 60 South Sixth Street, Suite 1500, Minneapolis, MN 55402

Prior Balance Due Detail

<u>Date</u>	<u>Invoice Number</u>	<u>Amount</u>	<u>Payments</u>	<u>Balance Due</u>
11/04/24	1888530	22,607.50		22,607.50
12/05/24	1895350	1,427.50		1,427.50
01/06/25	1901846	8,377.00		8,377.00
Total Prior Balance:				\$ 32,412.00

To avoid duplicate payments, the Prior Balance reflects what was still due as of February 6, 2025. If payment has been sent close to this date, please verify payment status.



Invoice: 1908027
Invoice Date: February 6, 2025
Client Number: 098358
Matter Number: 098358.5006

Diocese of Burlington
Bishop McDermott
55 Joy Dr
South Burlington, VT 05403

Legal Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/06/25	K. Nixon	Attention to email from H+D re: operation of certain investment accounts.	0.10	48.50
01/09/25	S. Kinsella	Communications with client regarding school expenses.	0.10	63.50
01/10/25	S. Kinsella	Communications with client regarding school expenses.	0.10	63.50
01/13/25	J. Baillie	Review emails and send email to N. Andresen regarding progress on ancillary trustee.	0.70	682.50
01/13/25	S. Kinsella	Communications with client and school creditors.	0.40	254.00
01/14/25	S. Kinsella	Communications with client regarding post-petition payments.	0.20	127.00
01/15/25	K. Nixon	Emails re: prepetition payments by schools.	0.30	145.50
01/15/25	S. Kinsella	Communications with client regarding school payment issues.	0.20	127.00
01/16/25	S. Kinsella	Provide instruction to client regarding school expenses (.2); review bank declarations (.3).	0.50	317.50
01/17/25	S. Kinsella	Communications with client regarding expense payments.	0.10	63.50
01/20/25	K. Nixon	Respond to inquiry from Rice principal re: meeting.	0.10	48.50
01/21/25	S. Kinsella	Communications with client regarding bank account issues.	0.20	127.00
01/23/25	S. Kinsella	Research pension plan issue and prepare response to Committee.	2.30	1,460.50
01/24/25	J. Baillie	Email from M. Warren regarding ancillary trustee.	0.20	195.00
01/24/25	S. Andre	Assist in preparation for final hearing on employee wage motion.	1.70	960.50

01/24/25	S. Kinsella	Prepare and send analysis regarding pension issue (.6); communications with client regarding post-petition payment issues (.2); communications with TD Bank and U.S. Trustee regarding bank account designations (.2).	1.00	635.00
01/26/25	S. Kinsella	Analyze pension plan issue.	0.30	190.50
01/27/25	K. Nixon	Attention to self-insurance claim issue.	0.30	145.50
01/27/25	S. Kinsella	Coordinate proposed order for bank account motions (.1); prepare for hearing on bank account motions and pension issue (.5).	0.60	381.00
01/28/25	K. Nixon	Meeting with Board of Rice High School re: effect of bankruptcy on operations.	0.70	339.50
01/28/25	S. Kinsella	Prepare for and participate in hearing on bank account, employee wage, compensation procedures, and exclusivity motions (1.4); communications with client following up after hearing (.4); phone call with local council regarding the same (.3).	2.10	1,333.50
01/28/25	S. Andre	Prepare briefing outline on priest benefit fund.	0.20	113.00
01/29/25	S. Kinsella	Prepare outline for pension issue briefing (.6); communications with client regarding school expenses (.2).	0.80	508.00
01/29/25	S. Andre	Analyze priest benefit fund issue.	0.20	113.00
01/30/25	S. Kinsella	Communications with client regarding school payments.	0.20	127.00
01/31/25	K. Nixon	Review misc. orders entered by the Court following January 28 hearing and email client re: the same.	0.30	145.50
01/31/25	S. Kinsella	Communications with client and school regarding school expenses.	0.60	381.00
Current Legal Fees:			14.50	\$ 9,096.50

Timekeeper Summary

<u>Timekeeper</u>	<u>Bill Rate</u>	<u>Hours</u>	<u>Billed Amount</u>
James L. Baillie	975.00	0.72	702.00
Steven R. Kinsella	635.00	7.76	4,927.60
Samuel M. Andre	565.00	1.68	949.20
Katherine Nixon	485.00	1.44	698.40
Total		11.60	\$ 7,277.20



Invoice Totals

Total for Current Legal Fees:	\$ 9,096.50
Total For Current Invoice:	\$ 9,096.50
Your 80% Due:	\$ 7,277.20



Invoice: 1908031
Invoice Date: February 6, 2025
Client Number: 098358
Matter Number: 098358.5007

Diocese of Burlington
Bishop McDermott
55 Joy Dr
South Burlington, VT 05403

For Previously Unbilled Professional Services Rendered Through January 31, 2025

Regarding: Claims Administration and Objections

Total for Current Legal Fees:	\$ 6,435.50
Total For Current Invoice:	\$ 6,435.50
Your 80% Due:	\$ 5,148.40

NOTE: Our records indicate that you have a prior balance due. Please refer to the next page of this invoice for details.

Payment is due within 30 days from receipt of invoice



**** Please note that Fredrikson & Byron will be adjusting its standard hourly billing rate schedule and some service charges rendered after January 1, 2025. If you have questions about the billing rates of specific individuals, please contact your billing attorney.****

Please remit this page with your payment. Thank you. We appreciate your business.

Prior Balance Due Detail

<u>Date</u>	<u>Invoice Number</u>	<u>Amount</u>	<u>Payments</u>	<u>Balance Due</u>
11/04/24	1888531	632.50		632.50
01/06/25	1901847	5,915.00		5,915.00
Total Prior Balance:				\$ 6,547.50

To avoid duplicate payments, the Prior Balance reflects what was still due as of February 6, 2025. If payment has been sent close to this date, please verify payment status.



Invoice: 1908031
Invoice Date: February 6, 2025
Client Number: 098358
Matter Number: 098358.5007

Diocese of Burlington
Bishop McDermott
55 Joy Dr
South Burlington, VT 05403

Legal Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/02/25	S. Stallings	Review court order regarding noticing procedures for proof of claim (.3); prepare list of TV stations in Vermont area for publication (.6).	0.90	211.50
01/06/25	S. Kinsella	Review and revise letters regarding claim notice.	0.50	317.50
01/06/25	S. Stallings	Attention to due diligence on locating contact information for all statement wide Hospitals in Vermont for noticing of sexual abuse claim procedures.	0.90	211.50
01/06/25	K. Nixon	Coordinate performance of misc. obligations under claim procedures order.	3.00	1,455.00
01/07/25	K. Nixon	Coordinate performance of misc. obligations under claim procedures order.	0.10	48.50
01/07/25	S. Kinsella	Review and revise letter to parishes required by claim deadline procedure (.3); communications with client regarding the same and general notice requirements (.3).	0.60	381.00
01/08/25	K. Nixon	Coordinate performance of misc. obligations under claim procedures order.	2.00	970.00
01/08/25	S. Kinsella	Review correspondence regarding claim deadlines (.2); coordinate service and publication of claims deadline (.3).	0.50	317.50
01/09/25	K. Nixon	Coordinate performance of misc. obligations under claim procedures order.	0.30	145.50
01/10/25	K. Nixon	Coordinate performance of misc. obligations under claim procedures order.	0.30	145.50
01/10/25	S. Kinsella	Review and revise communications regarding claim notice (.2); communications with client regarding the same (.2).	0.40	254.00
01/13/25	K. Nixon	Coordinate performance of misc. obligations under claim procedures order.	1.80	873.00

FredriksonInvoice:
Invoice Date:
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February 6, 2025
2

01/13/25	S. Kinsella	Provide instruction regarding notice of sexual abuse claim filing deadline.	0.30	190.50
01/15/25	S. Kinsella	Review documentation regarding notice publication.	0.10	63.50
01/16/25	K. Nixon	Emails to client and Stretto re: vendor withdrawal of proof of claim.	0.20	97.00
01/16/25	S. Kinsella	Review notice documents for sexual abuse claims.	0.10	63.50
01/21/25	S. Kinsella	Identify public claim notices for notice procedure confirmation.	0.10	63.50
01/22/25	K. Nixon	Attention to inquiry from Stretto re: claims register.	0.10	48.50
01/23/25	K. Nixon	Attention to inquiry from Franklin County Sheriff's Office re: claim forms.	0.10	48.50
01/23/25	S. Kinsella	Receive question regarding claim filing procedure.	0.10	63.50
01/24/25	K. Nixon	Attention to inquiry from Lamoille County re: claim forms.	0.10	48.50
01/24/25	S. Kinsella	Communications with Stretto regarding claims administration.	0.10	63.50
01/27/25	K. Nixon	Phone call with Diocese of Ogden and attention to emails from Stretto re: publications.	0.30	145.50
01/31/25	S. Kinsella	Communications with Stretto regarding claims register.	0.10	63.50
01/31/25	K. Nixon	Respond to emails from Stretto re: completion of first round of publication notice and display of claims register.	0.30	145.50

Current Legal Fees:	13.30	\$ 6,435.50
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Timekeeper Summary

<u>Timekeeper</u>	<u>Bill Rate</u>	<u>Hours</u>	<u>Billed Amount</u>
Steven R. Kinsella	635.00	2.32	1,473.20
Katherine Nixon	485.00	6.88	3,336.80
Shataia Stallings	235.00	1.44	338.40
Total		10.64	\$ 5,148.40

Invoice Totals

Total for Current Legal Fees:	\$ 6,435.50
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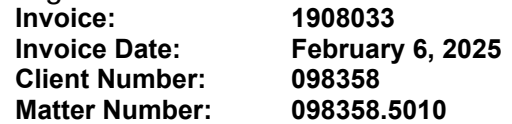


Total For Current Invoice:

\$ 6,435.50

Your 80% Due:

\$ 5,148.40



Communications concerning disputed debts, including an instrument tendered as full satisfaction of a debt, are to be sent to Fredrikson, Attn: Credit Department, 60 South Sixth Street, Suite 1500, Minneapolis, MN 55402

Prior Balance Due Detail

<u>Date</u>	<u>Invoice Number</u>	<u>Amount</u>	<u>Payments</u>	<u>Balance Due</u>
11/04/24	1888526	2,987.50		2,987.50
12/05/24	1895351	4,680.50		4,680.50
01/06/25	1901848	3,813.50		3,813.50
Total Prior Balance:				\$ 11,481.50

To avoid duplicate payments, the Prior Balance reflects what was still due as of February 6, 2025. If payment has been sent close to this date, please verify payment status.

Diocese of Burlington
Bishop McDermott
55 Joy Dr
South Burlington, VT 05403

Legal Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/06/24	J. Baillie	Emails from T. McCormick regarding role with Diocese (.2) and email from S. Kinsella (.2).	0.40	380.00
01/03/25	S. Kinsella	Review and revise order for compensation procedures motion.	0.30	190.50
01/03/25	K. Nixon	Revise motion to establish interim compensation procedures.	0.30	145.50
01/08/25	S. Kinsella	Coordinate payment of Stretto invoice and communications with client regarding compensation procedures motion.	0.10	63.50
01/09/25	S. Kinsella	Coordinate compensation procedures.	0.30	190.50
01/13/25	K. Nixon	Email counsel for UST re: December 2024 LEDES data.	0.10	48.50
01/14/25	S. Kinsella	Communications with UST regarding fee application process.	0.20	127.00
01/15/25	S. Kinsella	Communications with U.S. Trustee regarding fee applications and LEDEs data.	0.10	63.50
01/21/25	S. Kinsella	Communications with noticing agent regarding payment procedures.	0.10	63.50
01/28/25	S. Kinsella	Analyze Local Rules and compensation procedures (.9); review proposed order and prepare schedule of monthly fee statements and fee application due dates (.3); phone call with local council regarding timing of fee applications (.2); communications with UST and other professionals regarding timing of first fee applications (.4).	1.80	1,143.00
01/28/25	K. Nixon	Strategize re: fee application preparation based on January 28 hearing and Court's forthcoming order.	0.30	145.50

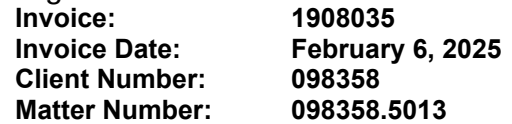
01/29/25	S. Kinsella	Communications with U.S. Trustee regarding fee application process (.1); provide instruction regarding fee application (.1).	0.20	127.00
Current Legal Fees:			4.20	\$ 2,688.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Bill Rate</u>	<u>Hours</u>	<u>Billed Amount</u>
James L. Baillie	950.00	0.32	304.00
Steven R. Kinsella	635.00	2.48	1,574.80
Katherine Nixon	485.00	0.56	271.60
Total		3.36	\$ 2,150.40

Invoice Totals

Total for Current Legal Fees:	\$ 2,688.00
Total For Current Invoice:	\$ 2,688.00
Your 80% Due:	\$ 2,150.40



Communications concerning disputed debts, including an instrument tendered as full satisfaction of a debt, are to be sent to Fredrikson, Attn: Credit Department, 60 South Sixth Street, Suite 1500, Minneapolis, MN 55402

Prior Balance Due Detail

<u>Date</u>	<u>Invoice Number</u>	<u>Amount</u>	<u>Payments</u>	<u>Balance Due</u>
11/04/24	1888527	3,824.00		3,824.00
12/05/24	1895352	10,496.00		10,496.00
01/06/25	1901849	5,133.00		5,133.00
Total Prior Balance:				\$ 19,453.00

To avoid duplicate payments, the Prior Balance reflects what was still due as of February 6, 2025. If payment has been sent close to this date, please verify payment status.



Invoice: 1908035
Invoice Date: February 6, 2025
Client Number: 098358
Matter Number: 098358.5013

Diocese of Burlington
Bishop McDermott
55 Joy Dr
South Burlington, VT 05403

Legal Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/02/25	K. Nixon	Attention to emails from Elks Lodge re: prepetition amounts owed by MSJ.	0.30	145.50
01/02/25	S. Kinsella	Communications with creditor of school entities.	0.10	63.50
01/03/25	S. Kinsella	Communications with creditor of school entities.	0.10	63.50
01/04/25	K. Nixon	Reply to email from Mountain Lake re: Rice prepetition invoice.	0.10	48.50
01/06/25	S. Kinsella	Coordinate 341 meeting and communications with client regarding the same.	0.30	190.50
01/06/25	K. Nixon	Reply to email from Mountain Lake re: Rice prepetition invoice.	0.10	48.50
01/07/25	S. Kinsella	Communications with client regarding 341 meeting.	0.10	63.50
01/08/25	S. Kinsella	Meeting with Committee and follow-up communications.	0.70	444.50
01/09/25	K. Nixon	Attention to client inquiry re: adding creditor to matrix (0.1); respond to email from Mountain Lake re: claim filing (0.1).	0.20	97.00
01/10/25	S. Andre	Prepare production of documents to UCC.	0.10	56.50
01/13/25	S. Andre	Correspondence regarding production of documents.	0.10	56.50
01/14/25	S. Andre	Analyze and prepare documents for production.	0.30	169.50
01/14/25	S. Kinsella	Communications with Committee counsel regarding trust funds.	0.10	63.50
01/15/25	S. Andre	Prepare and serve client documents on UCC.	0.20	113.00
01/15/25	S. Kinsella	Meeting with counsel for Committee and related follow up.	0.60	381.00
01/16/25	K. Nixon	Email committee counsel re: self insurance claim.	0.10	48.50
01/20/25	S. Andre	Prepare client documents for production to UCC.	0.10	56.50

FredriksonInvoice:
Invoice Date:
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February 6, 2025
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01/21/25	J. Baillie	Email S. Kinsella regarding Diocese's 341 meeting.	0.10	97.50
01/21/25	S. Kinsella	Communications with client regarding 341 meeting.	0.30	190.50
01/22/25	S. Kinsella	Prepare for and participate in 341 meeting (4.3); meeting with client after (1.1); follow up communications with client (.4).	5.80	3,683.00
01/23/25	K. Nixon	Attention to inquiry from potential claimant re: POC form.	0.10	48.50
01/23/25	S. Kinsella	Meeting with client and Committee FA (1.1); follow up communications with client regarding document production (.4).	1.50	952.50
01/24/25	S. Andre	Correspondence regarding client asset documentation.	0.10	56.50
01/28/25	S. Kinsella	Meeting with Rice Board regarding claims.	1.20	762.00
01/29/25	S. Kinsella	Prepare list of documents and information requested at 341 meeting and discuss the same with client.	0.40	254.00
01/30/25	S. Kinsella	Meeting with Committee counsel (.7); prepare and send documents in follow up (.5).	1.20	762.00
01/30/25	S. Andre	Correspondence with S. Kinsella and UCC regarding requested documents.	0.30	169.50
01/30/25	K. Nixon	Respond to email from Mountain Lake re: status of payment from Rice.	0.10	48.50
01/31/25	S. Kinsella	Communications with Committee counsel regarding school expenses.	0.60	381.00
Current Legal Fees:			15.30	\$ 9,515.50

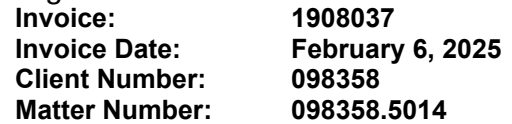
Timekeeper Summary

<u>Timekeeper</u>	<u>Bill Rate</u>	<u>Hours</u>	<u>Billed Amount</u>
James L. Baillie	975.00	0.08	78.00
Steven R. Kinsella	635.00	10.40	6,604.00
Samuel M. Andre	565.00	0.96	542.40
Katherine Nixon	485.00	0.80	388.00
Total		12.24	\$ 7,612.40



Invoice Totals

Total for Current Legal Fees:	\$ 9,515.50
Total For Current Invoice:	\$ 9,515.50
Your 80% Due:	\$ 7,612.40



Communications concerning disputed debts, including an instrument tendered as full satisfaction of a debt, are to be sent to Fredrikson, Attn: Credit Department, 60 South Sixth Street, Suite 1500, Minneapolis, MN 55402

Prior Balance Due Detail

<u>Date</u>	<u>Invoice Number</u>	<u>Amount</u>	<u>Payments</u>	<u>Balance Due</u>
11/04/24	1888528	2,213.75		2,213.75
01/06/25	1901850	3,766.25		3,766.25
Total Prior Balance:				\$ 5,980.00

To avoid duplicate payments, the Prior Balance reflects what was still due as of February 6, 2025. If payment has been sent close to this date, please verify payment status.

FredriksonInvoice: 1908037
Invoice Date: February 6, 2025
Client Number: 098358
Matter Number: 098358.5014

Diocese of Burlington
Bishop McDermott
55 Joy Dr
South Burlington, VT 05403

Legal Fees

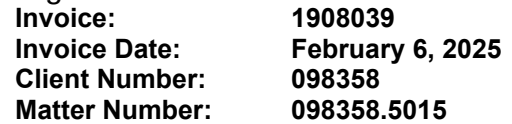
<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/21/25	S. Kinsella	Travel to 341 meeting.	7.00	4,445.00
01/22/25	S. Kinsella	Travel from 341 meeting.	6.30	4,000.50
Current Legal Fees:			13.30	\$ 8,445.50

Timekeeper Summary

<u>Timekeeper</u>	<u>Bill Rate</u>	<u>Hours</u>	<u>Billed Amount</u>
Steven R. Kinsella	635.00	10.64	6,756.40
Total		10.64	\$ 6,756.40

Invoice Totals

Total for Current Legal Fees:	\$ 8,445.50
Total For Current Invoice:	\$ 8,445.50
Your 80% Due:	\$ 6,756.40



Communications concerning disputed debts, including an instrument tendered as full satisfaction of a debt, are to be sent to Fredrikson, Attn: Credit Department, 60 South Sixth Street, Suite 1500, Minneapolis, MN 55402

**Prior Balance Due Detail**

<u>Date</u>	<u>Invoice Number</u>	<u>Amount</u>	<u>Payments</u>	<u>Balance Due</u>
01/06/25	1901851	1,472.50		1,472.50
Total Prior Balance:				\$ 1,472.50

To avoid duplicate payments, the Prior Balance reflects what was still due as of February 6, 2025. If payment has been sent close to this date, please verify payment status.

FredriksonInvoice: 1908039
Invoice Date: February 6, 2025
Client Number: 098358
Matter Number: 098358.5015

Diocese of Burlington
Bishop McDermott
55 Joy Dr
South Burlington, VT 05403

Legal Fees

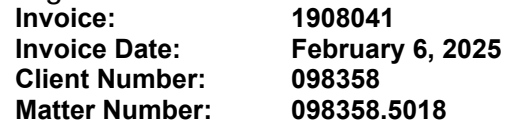
<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/03/25	S. Kinsella	Review order for extension of exclusivity period.	0.10	63.50
01/03/25	K. Nixon	Revise motion to extend exclusivity and solicitation periods.	0.30	145.50
Current Legal Fees:			0.40	\$ 209.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Bill Rate</u>	<u>Hours</u>	<u>Billed Amount</u>
Steven R. Kinsella	635.00	0.08	50.80
Katherine Nixon	485.00	0.24	116.40
Total		0.32	\$ 167.20

Invoice Totals

Total for Current Legal Fees:	\$ 209.00
Total For Current Invoice:	\$ 209.00
Your 80% Due:	\$ 167.20



Communications concerning disputed debts, including an instrument tendered as full satisfaction of a debt, are to be sent to Fredrikson, Attn: Credit Department, 60 South Sixth Street, Suite 1500, Minneapolis, MN 55402

Prior Balance Due Detail

<u>Date</u>	<u>Invoice Number</u>	<u>Amount</u>	<u>Payments</u>	<u>Balance Due</u>
11/04/24	1888529	10,896.00		10,896.00
12/05/24	1895354	12,742.00		12,742.00
01/06/25	1901852	252.00		252.00
Total Prior Balance:				\$ 23,890.00

To avoid duplicate payments, the Prior Balance reflects what was still due as of February 6, 2025. If payment has been sent close to this date, please verify payment status.



Invoice: 1908041
Invoice Date: February 6, 2025
Client Number: 098358
Matter Number: 098358.5018

Diocese of Burlington
Bishop McDermott
55 Joy Dr
South Burlington, VT 05403

Legal Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/06/25	K. Nixon	Follow-up emails re: investment account declarations and designation of DIP accounts.	0.20	97.00
01/07/25	K. Nixon	Emails to counsel for TD Bank and UST re: DIP designation.	0.10	48.50
01/08/25	K. Nixon	Email to counsel for UST re: DIP designation of certain accounts.	0.10	48.50
01/09/25	S. Kinsella	Meeting with client to prepare for 341 meeting.	1.10	698.50
01/13/25	K. Nixon	Follow-up emails re: investment account declarations and designation of DIP accounts.	0.10	48.50
01/14/25	K. Nixon	Email to client re: timing of December MOR.	0.10	48.50
01/15/25	K. Nixon	Revise declaration re: certain TD Wealth investment account and review revised declaration re: Raymond James investment account.	0.60	291.00
01/16/25	K. Nixon	Emails re: final investment account declaration, finalize the same, and prepare final orders.	0.80	388.00
01/21/25	K. Nixon	Follow up with counsel for UST re: review of investment declarations and entry of final orders (0.1); review and assist in finalizing December 2024 MOR (0.4).	0.50	242.50
01/23/25	S. Kinsella	Prepare list of documents from 341 meeting.	0.30	190.50
01/24/25	K. Nixon	Attention to emails and phone calls with counsel for TD Bank re: DIP designations and related issues.	0.40	194.00
01/27/25	K. Nixon	Follow up with other counsel re: final orders for maintenance of bank/investment accounts (0.1); finalize the same for filing and submit Word versions to Court staff (0.3).	0.40	194.00
01/29/25	S. Kinsella	Communications with client regarding potential schedule amendments.	0.10	63.50

Fredrikson

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Invoice Date:

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01/31/25	S. Stallings	E-mail to L. Dawson regarding revised creditor list (.2); review revised creditor list and arrange to serve amended 341 notice and proof of claim forms to new parties (.4).	0.60	141.00
Current Legal Fees:			5.40	\$ 2,694.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Bill Rate</u>	<u>Hours</u>	<u>Billed Amount</u>
Steven R. Kinsella	635.00	1.20	762.00
Katherine Nixon	485.00	2.64	1,280.40
Shataia Stallings	235.00	0.48	112.80
Total		4.32	\$ 2,155.20

Invoice Totals

Total for Current Legal Fees:	\$ 2,694.00
Total For Current Invoice:	\$ 2,694.00
Your 80% Due:	\$ 2,155.20

CERTIFICATE OF SERVICE

I, Steven R. Kinsella, hereby certify that on February 7, 2025, I caused a true and correct copy of the foregoing to be filed with the Clerk of Court using CM/ECF, which sent notification of such filing to all ECF participants. Additionally, I served the same on the following Notice Parties via the method indicated below:

Via E-Mail Roman Catholic Diocese of Burlington, Vermont Attn: Lorei Dawson 55 Joy Drive South Burlington, VT 05403 (e-mail address omitted)	Via ECF United States Trustee Attn: Lisa M. Penpraze Leo O'Brien Federal Building Room 620 Albany, NY 12207 Lisa.Penpraze@usdoj.gov	Via ECF Pachulski Stang Ziehl & Jones Attn: Brittany Mitchell Michael 780 Third Avenue 34th Floor New York, NY 10017 bmichael@pszjlaw.com
Via ECF Obuchowski Law Office Attn: Raymond J. Obuchowski 1542 Route 107 PO Box 60 Bethel, VT 05032 Ray@oeblaw.com	Via ECF Lemery Greisler LLC Attn: Paul A. Levine 677 Broadway, 8th Floor Albany, NY 12207 plevine@lemerygreisler.com	